Code Modification Forum Agenda Wednesday, 24 March 2021

Time: <u>10:30</u>

No.	<u>Item</u>	Duration (minutes)	<u>Time</u>
1.	Review of Minutes from last meeting	5	10:30 - 10:35
2.	Review of Action Items from last meeting	5	10:35 - 10:40
3.	GNI Update re Impact of Covid 19	10	10:40 - 10:50
4.	GNI Scheduled Maintenance Update - Operational Maintenance - IT Maintenance/updates	5	10:50-10:55
5.	Gas Quality – Proposed Changes Update	10	10:55-11:05
6.	Code Modification Proposal A087 – New Framework for Suppliers in PPM Market (For Mention)	5	11:05- 11:10
7.	Code Modification Proposal A096 –Data Sharing Agreement (For Mention)	5	11:10-11:15
8.	Code Modification Proposal A101- Extension of Daily Capacity Booking Window (For Mention)	5	11:15-11:20
9.	Code Modification Proposal A104- Amendment to Code of Operations to transfer Capacity Overrun Charge revenues to allowed revenues and removing the maximum annual caps on overrun charges	10	11:20-11:30
10	GNI Code Modification Proposal – Amendment to Code of Operations to transfer Scheduling Charge revenues to allowed revenues	10	11:30-11:40
11.	Status of Code Modification Proposals	5	11:40-11:45
12.	Brexit Briefing Update	5	11:45- 11:50
13	Gas and Electricity Interaction	5	11:50- 11:55
14	A0B Item – ongoing Code Modification Forum Development. / Next Meeting	10	11.55-12.05



Code Modification Forum

Minutes of Zoom Meeting – 24 March 2021





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validations at Cappagh South and this would now take place on 7 July. The second scheduled activity which comprises ESD testing at the Corrib Terminal has been changed from 8 September to 8 July.

The Transporter then made a presentation in relation to the imminent Beattock Station Upgrade Project. Brendan McCarthy referred to Slides 7-11 and informed the meeting that this project was to commence shortly with the Contractor currently mobilising on site. The background to the project was a Security of Supply (EU Regulation 994) Risk Assessment study on single points of failure on the GNI/GNI(UK) network which identified the Suction and Discharge Headers at the Beattock Compressor Station in Scotland. The project involves the replacement of the existing suction and discharge header valves which will allow a station split if an integrity issue arises or for maintenance purposes. Further there will be a modification to the station Volume Control System which will allow the Transporter control inlet pressure facilitating the operation of compressors at an optimum level.

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Shipper representatives were asked to inform their operation desks of this matter. The Transporter would be liaising with its counterparties as would GNI Shipper Operations and Key Account personnel. The CRU noted that the Transporter would notify all stakeholders as soon as possible in advance of a NRO.

1.5 Gas Quality Update 13

GAS QUALITY – EU/UK Changes 13

The Transporter, referring to Slide 15, reported that the NSAI Technical Committee on European Gas Quality will present to the June meeting of the Forum on the ongoing proposal changes and the work of the Committee.

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GAS QUALITY- Renewable Gas 13

The Transporter referred to Slide 16 which gave an update on the Transporter's proposal to lower the CV minimum requirement for biomethane and increase the maximum allowed for oxygen at biomethane entry points on the Transmission Network. Analysis was being carried out by the Transporter who had also commissioned a report

from consultants in relation to these proposals as well as assessing the potential for blending renewable gas at the entry point. The Transporter had requested Industry to work with OEMs to assess possible impacts and some feedback had been received leading to some bilateral meetings. A further update would be presented to the June CMF Meeting and, in the interim, industry comments / queries were welcome and should be directed to Yvette Jones (Yvette.jones@gasnetworks.ie)

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The CRU indicated that it was at an advanced stage in its consideration of the Proposal and expected that, after clarification of a number of points with the Transporter that an Instruction was imminent. A Shipper Representative queried the transparency of the consultation process. The CRU stated that these queries related to time change issues.

2.4 A104- Proposal to amend Code of Operations to transfer Capacity
Overrun Charge revenues to allowed revenues and to remove the
maximum annual caps on overrun charges 14

The Transporter referred to Slide 20 and the bulleted points thereon in relation to this Proposal which pointed out that it would greatly simplify its monthly billing procedure, GNI would not earn any additional revenues as under its revenue cap the accrued Capacity Overrun Charge revenue would be returned to Shippers via lower tariffs. 14

On Slide 21 the Transporter noted that the cap on overrun charges was a carryover from a previous tariff regime which existed before short term capacity charges were introduced in 2007. It was resulting in a complex IT systemisation exercise operation which the Transporter now wished to remove for what was a redundant calculation.15

The Transporter went on to announce its intention to imminently issue an associated proposal i.e., Code Modification Proposal 104(A) – Proposal to amend Code of Operations to transfer Scheduling Charges revenue to allowed revenue. The reasons for this proposal were the same as for Capacity Charge revenues in A104 with a consequent simplification of the Transporter's billing processes and the revenue

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The Transporter prefaced its remarks by stating that this item would no longer be a standard Agenda Item but reports would be given to meetings as relevant to ongoing developments. It stated that it was highly likely that GNI(UK), as a UK TSO, will not be able to retain its ENTSOG membership. The EU was negotiating a Memorandum of Understanding (MOU) which, when drafted, must be approved by BEIS and the EC.GNI was party to this process through its continuing ENTSOG involvement. ENTSOG will engage with UK TSOs, including GNI(UK), in separate meetings.

The Transporter also referred to Slide 26 which refers to the TEN-E Infrastructure Funding Review. The Transporter held meetings with MEPs, the DECC and the Energy Attache regarding the review of the TEN-E Regulation. The meetings have highlighted the Transporter's concerns with the current drafting, particularly cross-border criteria post -Brexit. It has proposed to ENTSOG that an "Irish Article" is introduced within the Regulation recognising Ireland's unique cross-border situation post Brexit. This Proposal has been circulated to the CRU and the DECC and was presently with the ENTSOG Board for approval.

4.2. Gas and Electricity Interaction 16

This item was presented by Kirsty Ingham of ESB, who has become the new Chair of EAI (Electricity Association of Ireland). Kirsty stated that EAI was being rebooted and, at this stage, was mainly focusing on gas quality change proposals and possible impacts

on their members infrastructure, ongoing security of supply reviews by the DECC, and a cost effective transition to a decarbonised electricity sector by 2050. In a series of slides she referred to EAI's membership and goals and pledged to use this agenda slot to raise its members concerns in relation to the gas sector going forward.

She referred to a report commissioned by EAI entitled "Our Zero E-Mission Future Report on achieving the renewable energy target of 70% for electricity consumption by 2030" and which was authored by Paul Deane and Laura Mehigan (UCC MaREI) with the link;

Subsequently dialled into the meeting to speak to the Report presentation slides.17

4.3. Any Other Business

17

1. Ongoing Development of Code Modification Forum

17

The Transporter stated that it was reviewing the ongoing development to the Forum and welcomed any Industry submissions as to how it might be expanded and adapted to suit Industry needs.

17

2. Publication of CMF related materials

17

The Transporter was in the process of revamping its website portal which should make all CMF related materials more accessible to Shippers

3. GNI Training for Shippers/Suppliers

17

GNI intended to role out training programmes for Shippers/Suppliers in the second half of 2021. It would be notifying Industry of the proposed content of this training and seeking submissions in relation to desired topics/areas of interest

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A Shipper Representative asked for an update on the Consultation on TAR NC Art.28 review of levels of Multipliers, Seasonal Factors and VRF. The CRU responded that it was anticipated that an update would issue within the next two weeks

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Representing	20	
Andrew Kelly	20	
GNI	20	
Kieran Quill	20	
GNI	20	
Ike Udobi	20	
GNI	20	
Bernard O'Neill	20	
GNI	20	

Vermillion	20
Kirsty Ingham	20
ESB	20
Richard Harper	20
Nephin Energy	20
Martin Regan	20
Marex Spectron	20
Kirsty Ingham	20
ESB	20
Bryan Hennessy	20
Naturgy	20
Kevin Murray	20
BGE	20
Johnny Byrne	20
CRU	20
Daniel Ward	20
CRU	20
Vivion Grisewood	20
Aughinish	20
Stephen O'Hare	20

GNI	20
Terry Burke	20
Equinor	20
Peter Colleran	20
Nephin	20
Sarah Thatt-Foley	20
GNI	20
Mark Phelan	21
Electric Ireland	21
Nicolas Lincoln	21
Nephin	21
Eoin Madigan	21
John King	21
DECC	21
James Gallagher	21
Keith Deacon	21
AXPO	21

1 Standing Items

1.1 Approval of minutes of previous meeting

The minutes of the Code Modification Forum ("CMF") Meeting of 27 January 2021 were agreed and approved.

For supporting information, to be read in conjunction with these minutes, please see the slides presented at the 24 March 2021 Zoom Meeting.

1.2 Review of action items

The actions from the previous CMF Meeting of 27 January were reviewed and discussed

The Transporter gave an update on open actions as per slide 4 of this meetings presentation pack

Action Item C572 would remain open, the Transporter confirmed that it would monitor, on an ongoing basis, the initial 25% Tolerance for RNG Entry Points.

Action Item C575, which requires the Transporter to furnish data to the CRU in connection with a review of SPC Settings for CNG Offtakes, would remain open.

Action Items C572 and C572 would remain open.

1.3 GNI Update re Impact of Covid 19

The Transporter reported that it was carrying out its field activities in so far as allowed under Covid 19 restrictions. It continued to update Industry on the ongoing situation through the GMARG Forum.

1.4 GNI Scheduled Maintenance Update

The Transporter referred to Slide 6 which indicated that the date for the two scheduled maintenance activities for the Gas Year 2020/21 were being changed to align with the planned July shutdown at Ballanaboy by the Corrib Operator .The first scheduled activity

was on 19 May 2021 and involved station testing, valve check and validations at Cappagh South and this would now take place on 7 July. The second scheduled activity which comprises ESD testing at the Corrib Terminal has been changed from 8 September to 8 July.

The Transporter then made a presentation in relation to the imminent Beattock Station Upgrade Project. Brendan McCarthy referred to Slides 7-11 and informed the meeting that this project was to commence shortly with the Contractor currently mobilising on site. The background to the project was a Security of Supply (EU Regulation 994) Risk Assessment study on single points of failure on the GNI/GNI(UK) network which identified the Suction and Discharge Headers at the Beattock Compressor Station in Scotland. The project involves the replacement of the existing suction and discharge header valves which will allow a station split if an integrity issue arises or for maintenance purposes. Further there will be a modification to the station Volume Control System which will allow the Transporter control inlet pressure facilitating the operation of compressors at an optimum level.

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Shipper representatives were asked to inform their operation desks of this matter. The Transporter would be liaising with its counterparties as would GNI Shipper Operations and Key Account personnel. The CRU noted that the Transporter would notify all stakeholders as soon as possible in advance of a NRO.

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GAS QUALITY – EU/UK Changes

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2 Code Modification Proposals

2.1 A087 – New Framework for Suppliers in PPM Market

The Transporter reported that the legal text was being considered by the CRU..

2.2 A096 – Data Sharing Agreement/ A096A- Model Clauses to address a Hard Brexit

The CRU reported that it awaited clarification from the Transporter as to any outstanding issues with the relevant text in the Code

2.3 A101- Amendment to Code of Operations to facilitate the extension of the Daily Capacity Booking Window

The CRU indicated that it was at an advanced stage in its consideration of the Proposal and expected that, after clarification of a number of points with the Transporter that an Instruction was imminent. A Shipper Representative queried the transparency of the consultation process. The CRU stated that these queries related to time change issues.

2.4 A104- Proposal to amend Code of Operations to transfer Capacity Overrun Charge revenues to allowed revenues and to remove the maximum annual caps on overrun charges

The Transporter referred to Slide 20 and the bulleted points thereon in relation to this Proposal which pointed out that it would greatly simplify its monthly billing procedure,

GNI would not earn any additional revenues as under its revenue cap the accrued Capacity Overrun Charge revenue would be returned to Shippers via lower tariffs.

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2.5 Status of Code Modification Proposals

The Transporter summarised the present position in relation to Code Modification Proposals. There were now five live current Modification Proposals

Number	Proposal	Proposer	Status
A087	New Framework for Suppliers in PPM Market	GNI	Consultation complete/under CRU review
A096	Data Sharing Agreement	GNI	Consultation complete/under CRU review
A099	CNG Supply Point Capacity Setting	GNI	In abeyance
A0101	Extension of Daily Exit Capacity Booking Window	ESB	Consultation complete/under CRU review

Proposal to transfer
Capacity Overrun Charge

A0104 revenues to allowed GNI Under consultation revenues and to remove maximum annual caps

4. Other Agenda Items

4.1. Brexit and Gas Market Update

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The Transporter was in the process of revamping its website portal which should make all CMF related materials more accessible to Shippers

3. GNI Training for Shippers/Suppliers

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A Shipper Representative asked for an update on the Consultation on TAR NC Art.28 review of levels of Multipliers, Seasonal Factors and VRF. The CRU responded that it was anticipated that an update would issue within the next two weeks

5. Open CMF actions

ID	Action	Responsibility	Date Raised	Delivery Date
C572	Transporter to monitor the ongoing basis the adequacy of the initial 25% Tolerance for RNG Entry Points	Transporter	27/3/2019	Ongoing
C 575	Transporter to furnish required data to CRU in connection with tariff review in relation to Supply Point Capacity Settings	Transporter/CR U	25/3/2020	Ongoing

6. Calendar of meetings for 2021

CMF Date	Location
Sim Suis	
27 [™] January 2021 (Wednesday)	Zoom Meeting
24 th March 2021 (Wednesday)	Zoom Meeting
24 maron 2021 (Woundsday)	250m Westing
16 th June 2021 (Wednesday)	Zoom Meeting
18 th August 2021 (Wednesday)	Dublin
20th October 2024 (Modreedov)	Dublin
20th October 2021 (Wednesday)	Dublin
15 th December 2021 (Wednesday)	Dublin

7. Attendees

	Name	Representing		
1	Name	Representing		
1	Andrew Kelly	GNI		
2	Kieran Quill	GNI		
3	Ike Udobi	GNI		
4	Bernard O'Neill	GNI		
5	Brian McGlinchey	Vermillion		
6	Kirsty Ingham	ESB		
7				
8	Martin Regan	Marex Spectron		
9	Kirsty Ingham	ESB		
10	Bryan Hennessy	Naturgy		
11	Kevin Murray	BGE		
12	Johnny Byrne	CRU		
13	Daniel Ward	CRU		
14	Vivion Grisewood	Aughinish		
15	Stephen O'Hare	GNI		
16	Terry Burke	Equinor		
17	Peter Colleran	Nephin		
18	Sarah Thatt-Foley	GNI		

19	Mark Phelan	Electric Ireland
20	Nicolas Lincoln	Nephin
21	Eoin Madigan	
22	John King	DECC
23	James Gallagher	
24	Keith Deacon	AXPO
25		
26		
27		
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Code Modification Forum

Wednesday, 24 March 2021 (via Zoom)

Agenda

- Review of minutes from last meeting
- 2. Review of open actions
- GNI Update re Impact of Covid 19
- 4. Update on Maintenance
- 5. Gas Quality Ongoing Matters
- 6. Code Modification Proposal A087 New Framework for Suppliers in PPM Market
- 7. Code Modification Proposal A096- Data Sharing
- 8. Code Modification Proposal A101- Extension of Daily Exit Capacity Booking Window
- 9. Code Modification Proposal A104- Amendment to Code of Operations to transfer Capacity Overrun Charge revenue to allowed revenues and removing the maximum annual caps on overrun charges
- 10. GNI Code Modification Proposal A104-A Amendment to Code of Operations to transfer Scheduling Charge revenues to allowed revenues
- 11. Status of Code Modification Proposals
- 12. Gas and Electricity Interaction Presentation by EAI/MAREI
- Brexit briefing update
- 14. AOB ongoing CMF development / Next Meeting



1. Review of minutes from last meeting

Minutes of CMF meeting of <u>27 January 2021</u> were issued on 18 March 2021.



2. Review of open actions

ID	Action	Responsibility	Status	Priority
C572	Transporter to monitor on ongoing basis the adequacy of the initial 25% tolerance for RNG Entry Points	Transporter	Open	Medium
C575	Transporter to furnish required data to CRU in connection with tariff review in connection with tariff review in relation to SPC Settings for CNG Offtakes	Transporter	Open	High



3. GNI Update

• IMPACT OF COVID 19



4. 2020/2021 Maintenance Days

Maintenance Programme Gas Year 2020/21			
Date	Duration	Entry Points	Commentary
19th May 7 th July2021	1	Bellanaboy	Station testing, valve check and validations at Cappagh South.
8 th Sep 8 th July 2021	1	Bellanaboy	ESD testing at the Corrib Terminal (will be coordinated with the annual Corrib planned maintenance).





Beattock Station Upgrades Project Update 2021

24th March 2021

Introduction

- Beattock Station Upgrades Objectives;
- Management of the challenges;
- Challenges to delivery of the project;
- Assistance.





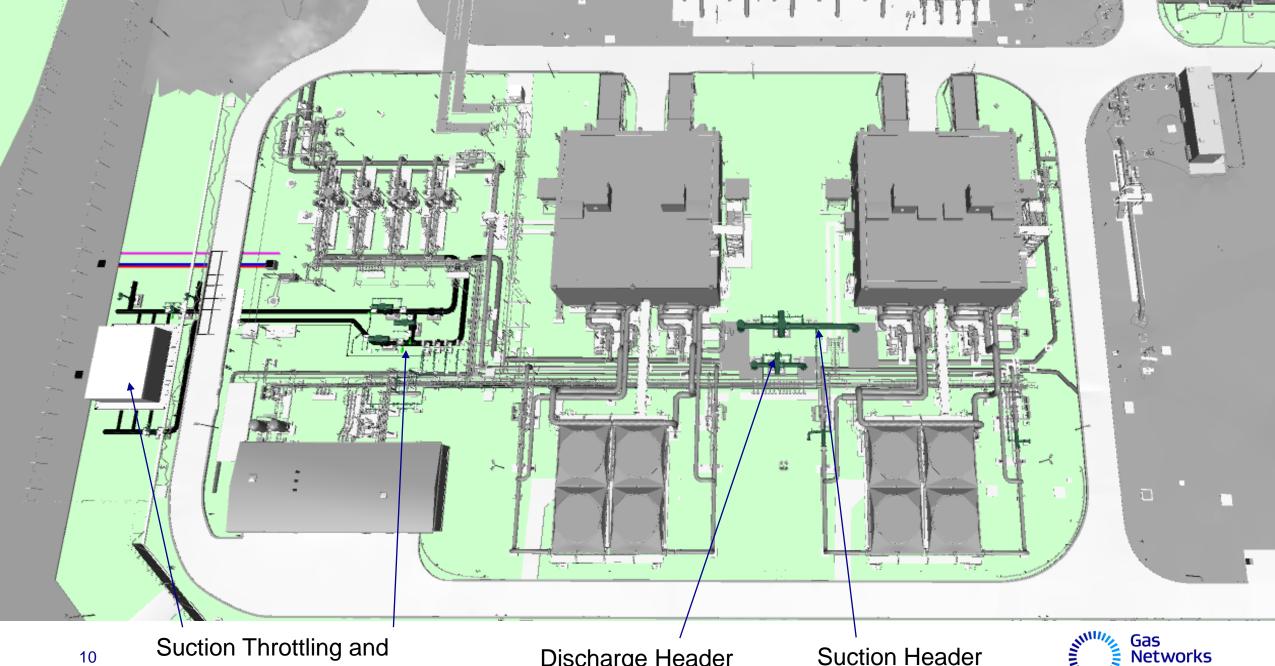
Beattock Station Upgrade Project

 Background: Security of Supply (EU Regulation 994) Risk Assessment study on single points of failure to GNI(UK) Ltd and GNI Network identified the Suction and Discharge Headers at Beattock Compressor Station;

Purpose:

- Ability to split the station if an integrity issue arises or for maintenance that could require / benefit from its use;
- On completion will have ability to control inlet pressure:
 - existing Beattock design is not optimal for the current and forecasted operating conditions, entry flows and pressures from the UK national grid, at the Moffat Entry Point. Project will reduce impact of fluctuations of inlet pressures, and Differential Pressure across the station;
 - modifications to the station's Volume Control System will allow operation of the compressors at an optimum level, considering the inlet/outlet pressures and required flow rates. Provides consistency for operation of units, stabilises inlet profile, less heating then cooling in short periods due to reduced frequency of stop-starts on the compressor trains.
- Status: Principal Contractor mobilising at present.





Suction Throttling and pipework to control inlet pressure

Discharge Header Valve

Suction Header Valve



Project Controls Include

- Temporary Bypass being installed to provide ability to compress gas during phases when Station would (without it) have had to be off line;
- Multiple Hazard Identification and Constructability Studies completed;
- Minimising works as much as possible needing completion during periods of Station outages;
- Minimising number of Station outages;
- Planning outages for weekends to minimise impact on supply and endeavouring to utilise availability of two Bank Holiday's with potential reduced demand days;
- Engagement with other Entry Points on planning of works;
- Communications with stakeholders.



Beattock Station Upgrade Project (cont.)

- 1. Non Routine Operations
- 2. Constraints
- 3. Outages

- Non Routine Operations:
 - Reduced operating capacity at the Station due to limited access to compressor units;
 - Currently four compressor units / trains available;
 - Usually one in use in normal operation;
 - Availability will be in pairs between May to beginning July.
- Constraints May to beginning July:
 - On Temporary Bypass flows limited to 650kcms per hour (connected to Units A & B);
 - From Moffat 1050kcms (when flowing through Unit C&D).
- Station Outages 1st May to 4th July:
 - 4 planned outages of varying time lengths;
 - Ability to flow ahead limited if on temporary bypass;
 - Ability to catch up constrained on either operating medical

Assistance:

- Communications in advance of May;
- By completing works on weekends we are attempting to create capacity that elements of works that cannot be achieved on a Saturday can be deferred to the Sunday (or a Bank Holiday Monday (2 available during period)) if demand based on early nominations a potential issue;
- During certain periods looking for:
 - Nominations as early and realistic as possible on the day. This assists with knowledge of available time for Grid Control and Operations on site;
 - Planning of communications if there is an issue during an outage if during an outage there is a
 failure of a component or a leak path which may need immediate repair but outcome may be
 unable to make up gap in nominations for gas day.



Questions?



5a. Gas Quality – EU/UK Changes

NSAI Technical Committee 11 on European Gas Quality will present to the CMF at the June
 Meeting on the ongoing proposal changes and the work of the committee



5b.Qas Quality –Renewable Gas

- GNI is considering lowering the minimum CV requirement and increasing the maximum allowed for oxygen for biomethane entry points on the Transmission Network
- Current Code of Operations requirements are:
 - CV 39.9 -42.3 MJ/m3
 - Oxygen <0.2% (1% for biomethane entry points on the Distribution Network)
- GNI requested Industry to work with OEMs to assess possible impacts
 - Feedback received from some parties
 - GNI has held bilateral meetings with a number of Shippers
- Analysis continues by GNI and its consultant in potential for blending of RNG and NG at the point
- Questions/comments to Yvette.jones@gasnetworks.ie



6. Code Mod A087- New Framework for Suppliers in PPM Market (for mention)

Legal text under review by CRU



7. AO96 Data Sharing Agreement (for mention)

- Legal text under review by CRU
- GNI to clarify outstanding issues.



8. A101 Amendment to Code of Operations to facilitate the extension of the Daily Capacity Booking Window (for mention)

Under review by CRU



9. Code Modification Proposal A104

- Proposal to amend Code of Operations to transfer Capacity Overrun Charge revenues to allowed revenues and removing the maximum annual caps on overrun charges
- Move the monies associated with Capacity overruns from a Disbursements Account into GNI Transportation Revenues Account
- GNI will not earn any additional revenues under the Revenue Cap
- The incentive to book sufficient capacity does not change
- Monies will be returned to shippers via lower future tariffs
- Monthly billing will be greatly simplified as each shipper holding capacity is issued a monthly credit related to overruns.
- If an overrun is subsequently refunded/cancelled the Disbursements Account has to be resettled.



Code Modification Proposal A104 (cont.)

- Remove the maximum annual cap on overrun charges (Part C Section 11.3.6(c))
- This cap is a carryover from the tariff regime that existed before short term capacity charges were introduced in 2007
- The cap has never been reached, nor has any shipper come close to the cap
- The IT systemisation is very complex and must be tested each time there is a change that affects the billing of Capacity Charges
- GNI believes that the cap is redundant and should be removed.



10.Code Modification Proposal A104A (to issue)

- Proposal to amend Code of Operations to transfer Scheduling Charge revenues to allowed revenues
- Move the monies associated with Scheduling Charges from a Disbursements Account into GNI Transportation Revenues
 Account
- GNI will not earn any additional revenues under the Revenue
- Monies will be returned to shippers via lower future tariffs
- Monthly billing will be greatly simplified.



11. Status of Code Modification Proposals

Numbe r	Title of Proposal	Proposer	Status
A087	New Framework for Suppliers in PPM Market	GNI	Live/ Implementation process review
A096	Data Sharing Agreement	GNI	Live/Under review
A099	CNG Supply Point Capacity Setting	GNI	In abeyance
A101	Extension of Daily Exit Capacity Booking Window	ESB	Live/Under review
A104	Transfer Capacity Overrun Charge revenue to allowed revenues/ removing maximum annual caps on overrun charges	GNI	Live/Under review
A104(a)	Transfer Scheduling Charge revenues to allowed revenues	GNI	To issue





BREXIT

Update to the Code Mod Forum

March 2021

Future GNI (UK) ENTSOG Membership

- Highly likely that GNI (UK), as a UK TSO, will not be able to retain ENTSOG membership.
- The European Commission (EC) has written to ENTSOG & BEIS outlining that ENTSOG is to progress a MOU with the UK TSOs to govern the future relationship between both parties.
- EC letter to ENTSOG states that "the framework for cooperation shall not involve, or confer a status comparable to,
 membership of ENTSO-G by UK TSOs. While this means the UK TSOs cannot have formal affiliation with ENTSO-G or an
 associated right to participate in the internal procedures and meetings of ENTSO-G, the UK could be invited on an ad-hoc basis
 for meetings or discussions which are necessary for the effective implementation of the Agreement".
- GNI is engaging with ENTSOG on progressing the MOU.
- ENTSOG will also engage with UK TSOs, including GNI(UK), in separate meetings. The MOU must be approved by both BEIS and the EC.



TEN-E Infrastructure Funding Review

- GNI held number of meetings with MEPs, DECC and the Energy Attaché regarding the review of the TEN-E Regulation.
- Meetings have highlighted GNI concerns with the current drafting, specifically the cross-border criteria and the implications for security of supply. These are issues for Ireland post Brexit.
- GNI has consulted with ENTSOG to draft proposed legal text for the revised TEN-E. The proposal is to create an entirely separate "Irish Article" within the Regulation, explaining the situation Ireland is in and creating necessary cross-border criteria exceptions for Ireland on this basis.
- This proposal has been circulated to CRU and DECC. Next steps include ENTSOG Board approval to progress this proposal.





Gas and Electricity Interaction

March 2021



Code Mod Forum 24th March 2020



INTRODUCTION TO EAL

- EAI is the authoritative voice of the electricity industry and gas retail sector in Ireland.
- EAI's vision is for a cost-effective transition to a decarbonised electricity sector by 2050.
- EAI is supportive of efficient and competitive electricity and gas markets that support customer preference and sustainable investment in the sector.
- Our membership comprises utilities that represent 90% of generation and retail business activities and 100% of distribution within the market.
- EAI represents some of the largest gas shippers and users on the island of Ireland and wish to use the Gas-to-Power slot at this forum to raise member concerns going forward.









EAI MEMBERS

EAI FULL MEMBERS

























EAI ASSOCIATE MEMBERS



























OUR ZERO E-MISSION FUTURE REPORT

- Report authored by Paul Deane and Laura Mehigan (UCC MaREI) looks at the configuration of the future All-Island power system based on achieving the renewable energy target of 70% for electricity consumption by 2030.
- The system will be 40% larger in capacity and will emit half of the carbon emissions of today.
- Wind energy will be the main driver of decarbonization, the reliable delivery of electricity requires conventional generation to play a necessary role providing energy, system services and flexibility.
- Gas capacity in 2030 will be similar to levels seen today, although plants will operate 20% less with a 25% of these hours at minimum generation and more start-ups for CCGTs and 50% of these hours at minimum generation for OCGTs
- Paul Deane has kindly offered to present the report in more detail.





KEY ASKS FROM OUR ZERO E-MISSION FUTURE REPORT

- A co-ordinated and collaborative All-Island effort across industry/Government/Regulators is needed to complete short term CBAs and make early policy decisions to stimulate required investments.
- Clear signals to industry are needed to support other innovative and competitive solutions to reduce constraint and curtailment.
- Need transparency regarding the nature and timelines for developing the grid from RAs and TSOs.
- Both Ireland and Northern need revenue controls frameworks to support required regulated investments and to provide investment certainty for merchant investment.
- Significant dispatchable generation (with lower running hours) required in 2030 for system security.
- Need market structures that support flexible dispatchable generation as dispatch patterns change.
- Now it the time to consider the makeup of these dispatchable generation and its transition to a low carbon, secure dispatchable generation volume.

14.AOB

- Ongoing development of Code Modification Forum
- Publication of Code Mod Forum related materials
- GNI Training for Shippers/Suppliers



Code Modification Forum Meetings in 2021



CMF Dates 2021	Location	
27 th January 2021 (Wednesday)	Zoom Meeting	
24 th March 2021 (Wednesday)	Zoom Meeting	
16 th June 2021 (Wednesday)	Zoom Meeting	
18 th August 2021 (Wednesday)	Dublin	
20st October 2021 (Wednesday)	Dublin	
15 th December 2021 (Wednesday)	Dublin	





Thank you for your participation